

# Equity Portfolios

Equity portfolios are built for long-term capital preservation and increase. Customized offers are available on request. The list below provides you with the best-in-class selection for this portfolio category.



Swiss Franc	Manager Rating	Rating	Track Record (2010-2020)		Risk	Cost Rating
			Return	Return p.a.		
Passive Benchmark			135%	8.1%	9.9	
Median			111%	7.0%	10.2	
Asset Manager 623	3.2	3.8	185%	10.0%	12.8	3.8
Asset Manager 29	3.5	3.5	116%	7.3%	8.5	3.0
Asset Manager 337	3.2	3.0	148%	8.6%	12.3	3.9
Asset Manager 31	3.3	3.1	216%	11.0%	12.7	3.4
Asset Manager 28	3.5	3.1	116%	7.2%	11.1	3.2
Asset Manager 20	3.1	3.2	122%	7.5%	11.6	3.7
Asset Manager 391	3.4	2.8	147%	8.6%	11.4	3.4
Asset Manager 33	3.2	2.6	148%	8.6%	12.7	3.7
Asset Manager 288	3.3	3.2	126%	7.7%	10.9	3.2
Asset Manager 24	3.1	2.9	127%	7.7%	10.7	3.5
Asset Manager 37	3.0	2.6	115%	7.2%	12.3	3.6
Asset Manager 20a	3.3	2.8	134%	8.0%	12.4	2.9
Asset Manager 637	3.2	2.1	55%	4.1%	11.4	3.4

**Legend**

<2.9: unsatisfactory / 3.0-3.3: satisfactory / >3.4 good to very good