

Fixed Income Portfolio

Fixed income portfolios are built for cash management and delivery of regular income streams. Customized offers are available on request. The list below provides you with the best-in-class selection for this portfolio category.



Swiss Franc	Manager Rating	Rating	Track Record (2010-2020)			Cost Rating
			Return	Return p.a.	Risk	
Passive Benchmark			37%	3.2%	4.4%	
Median			23%	2.1%	3.3%	
Asset Manager 20	3.5	3.1	22%	2.0%	1.9%	4.6
Asset Manager 14	3.1	3.7	20%	1.9%	1.9%	4.6
Asset Manager 15	3.9	4.1	31%	2.8%	2.3%	4.0
Asset Manager 999	3.5	2.2	23%	2.1%	3.3%	4.3
Asset Manager 579	3.0	2.4	9%	0.8%	1.6%	4.7
Asset Manager 83	3.5	3.8	29%	2.6%	2.6%	4.4
Asset Manager 37	3.5	1.9	7%	0.7%	2.8%	4.7
Asset Manager 33	3.2	3.4	36%	3.1%	5.8%	3.4
Portfolios with regular distribution						
Asset Manager 55	3.5	3.7	20%	1.8%	1.8%	3.9
Asset Manager 198	3.8	3.8	39%	3.4%	3.9%	3.9
Asset Manager 33	3.2	3.4	36%	3.1%	5.8%	3.4

Legend

<2.9: unsatisfactory / 3.0-3.3: satisfactory / >3.4 good to very good